

Our Core Values

Trust &
Respect

Commitment
to Balance

Process Over
Results

Patience &
Discipline

Transparent
Communication

Enjoy the
Journey

WHO WE ARE

Headquartered in Texas, we're investors, owners, and operators who've built mission-critical businesses. We believe success comes from a commitment to the people and customers who keep America running.

Our team brings 200+ years of combined operating experience in mission-critical commercial and industrial services. We invest only in the industries we've built ourselves — leading with culture, purpose, and a deep respect for the legacy of the entrepreneurs and teams we partner with.

OUR DIFFERENCE

- Roots in family-owned enterprises enable us to deliver practical, real-world solutions
- Highly-skilled investment team with deep sector expertise and a network of operator relationships
- Thematic approach with fewer investments provides for sharper, more dedicated support
- People-focused — we seek to preserve and enhance company culture, not disrupt it

Company Attributes

Operating within
markets with
significant
fragmentation

Strong market position
in specialized industry

Proven business model
with stable cash flows

Potential for
operational
improvements and
strategic growth

U.S. or Canada-based
operations

WHAT WE INVEST IN

Mission-Critical Services

We partner with founders of essential, non-discretionary businesses that keep America's commercial and industrial infrastructure running.

- Essential services across commercial and industrial end-markets
- Recurring revenue and long-standing customer relationships
- High switching costs and durable, defensible market positions

Transaction Criteria

Primarily Control
DEAL
STRUCTURE

> \$1.5 Million
EBITDA

> 10%
EBITDA
MARGINS

Transaction Dynamics

Management buy-
outs

Entrepreneurs
seeking succession
or growth capital

Corporate
divestitures

Leadership-backed
buy-and-builds

CONTACT

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CURRENT PORTFOLIO

Recent Acquisitions



FLEET MAINTENANCE PLATFORM IN PROGRESS



CLOSED · OCTOBER 2025

Superior Equipment Repair

- Sacramento, CA-based fleet maintenance provider
- Mobile diesel repair for trucks, buses, and heavy equipment
- Northern CA and Western NV with 24/7 roadside



CLOSED · OCTOBER 2025

Inland Fleet Solutions

- Temecula, CA-based fleet maintenance and repair
- Mobile and in-shop service across Southern California
- Seven counties from San Diego to Santa Barbara



CLOSED · Q1 2026

Arizona Fleet Service

- Prescott Valley, AZ-based fleet maintenance and repair
- Mobile and in-shop diesel repair across the Phoenix metro
- Heavy-duty truck and equipment maintenance

CATEGORIES WE PURSUE

Mission-Critical Commercial & Industrial Services

Infrastructure
& Utilities

Fleet &
Transportation

Buildings
& Facilities

Safety &
Compliance

Industrial
Equipment &
Services

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